

## ASSET VERIFICATION WORKSHEET 2025-2026 FORM F

N Student ID

Office of Student Financial Services 200 Hawk Drive, New Paltz, NY 12561-2438 Ph: 845-257-3250 • Fax: 845-257-3568

Student's Name

Parent's Name

Your application has been selected for verification. Federal regulations may require Student Financial Services to verify the accuracy of reported assets as part of the verification process. Report values as of the date the **2025-2026** FAFSA was completed. \*\*\*If there is no value, enter \$0 in each section.\*\*\*

**n** Total current balance of student's (and spouse's) cash, savings, and checking accounts. Please report principal amounts, not the interest generated from the principal amount. \$\_\_\_\_\_

**n** Total current balance of parents' (and stepparent) cash, savings, and checking accounts. Please report principal amounts, not the interest generated from the principal amount. \$\_\_\_\_\_

**n** Net worth of student's (and spouse's) investments including stocks, stock options, bonds, money market funds, UGMA and UTMA accounts, securities, commodities, mutual funds, CD's and qualified educational benefits or education savings accounts.

**n** Net worth of parent (and stepparent) investments including stocks, stock options, bonds, money market funds, UGMA and UTMA accounts, securities, commodities, mutual funds, CD's and qualified educational benefits or education savings accounts. \$

**n** Real Estate/Rental Property. Provide information for each real estate investment property separately. Do not list the home in which you live in. However, you must report a rental property unit that is within a family home that has its own entrance, kitchen, and bath rented to someone other than a family member. Use the back of the form if more than 2 properties are owned. Report installment and land sale contracts (including mortgages held).

Address 1	Address 2
Market Value \$	Market Value \$
Mortgage Owed \$	Mortgage Owed \$
Purchase Price \$	Purchase Price \$
Year of Purchase	Year of Purchase
Total amount of child support received by parent(s) on FAFSA	A for all children in the last calendar year. \$
Business and/or Investment Farm Value. Use back if n	
Type of business/investment farm	
Percentage of business family owns and controls%	

Signature of Parent

Date

Date

Signature of Student

Return form to Student Financial Services, SUNY New Paltz. \*\*\* Signed and completed forms should be emailed to: faodocuments@newpaltz.edu \*\*\*